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This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of China State Construction International Holdings Limited (the “Company”).

Unless defined otherwise, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 14 June 2005 (the “Prospectus”) issued by the Company.



中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 3311

**LISTING BY WAY OF INTRODUCTION OF
THE ENTIRE ISSUED SHARE CAPITAL
ON THE MAIN BOARD
OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Sponsor



The Hongkong and Shanghai Banking Corporation Limited

An application has been made to the Stock Exchange for the listing of and permission to deal in (i) the Shares in issue or proposed to be issued as mentioned in the Prospectus, and (ii) any Shares which may be issued upon the exercise of any options which may, prior to the termination of the Share Option Scheme, be granted under the Share Option Scheme.

Subject to the granting of the listing of, and permission to deal in, the Shares on the main board of the Stock Exchange and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares or such other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares are expected to commence at 9:30 a.m. on Friday, 8 July 2005.

This listing of the Shares on the main board of the Stock Exchange is by way of introduction only and there are no Shares being issued or sold to the public or investors for the listing.

Copies of the Prospectus which are issued in accordance with the requirements under the Listing Rules will be available for information purposes only during normal business hours, from Tuesday, 14 June 2005 up to and including Thursday, 30 June 2005 at the office of The Hongkong and Shanghai Banking Corporation Limited at Level 15, 1 Queen's Road Central, Hong Kong.

By Order of the Board
Kong Qingping
Chairman and Non-Executive Director

Hong Kong, 14 June 2005

As at the date hereof, the Directors of the Company are:

Kong Qingping (*Chairman and non-executive Director*)
Zhou Yong (*Vice-Chairman and chief executive officer*)
Yip Chung Nam (*Executive Director*)
Fu He (*Executive Director*)
Zhou Hancheng (*Executive Director*)
Dr. Raymond Ho Chung Tai (*Independent non-executive Director*)
Adrian David Li Man-kiu (*Independent non-executive Director*)
Raymond Leung Hai Ming (*Independent non-executive Director*)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statements in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

Please also refer to the published version of this announcement in The Standard.